

# Smart Year-End Giving Options 2022

Here are a few last-minute ways to make the most of your charitable giving and make a difference at the University of New Orleans.

## Put UNO First this holiday season

During this season of gratitude and reflection, we ask you to consider the University of New Orleans in your holiday charitable giving, with a gift to UNO First.

Your gift, and every gift, make a difference in the lives of current and future generations of Privateers. Gifts to UNO First provide the University with the flexibility needed to address the most immediate needs today, while still planning for tomorrow.

Show your confidence and pride in the University, inspire others to partner with us, and help build momentum for what's next - *NEXT IS NOW: The Campaign for the University of New Orleans* – with a gift today

Visit [www.uno.edu/UNOFirst](http://www.uno.edu/UNOFirst) or TEXT **UNOFIRST** to **71777**

## To make your gift by check:

Make your check **payable to the UNO Foundation** and mail it to the address below:

UNO Foundation  
Attention: Gift Processing  
2021 Lakeshore Drive, Suite 420  
New Orleans, LA 70122-3540

## To make a gift by credit card:

Visit our secure online giving site and choose where you wish to direct your gift: [give.uno.edu](http://give.uno.edu)

## Qualified Charitable Distributions (QCD)

- Are you 59 ½ years or older? You can take a distribution from your IRA and make a gift to the University of New Orleans without penalty.
- Are you 70 ½ years or older? You can make a gift of any amount up to \$100,000 from your IRA and not pay income tax

## Stock Transfer

You may enjoy two tax benefits with a gift of appreciated stock:

- Avoid paying taxes on the appreciated value; and
- Qualify for an income tax charitable deduction based on today's market value.

The UNO Foundation has a **Merrill Lynch** account for stock donations. Have your broker transfer your stock to the following:

Broker: Scott Hardie  
Phone #: 504-586-7644  
Acct name: UNO Foundation  
Acct #: 59404A35  
DTC#: 8862

Download the form [here](#).

The UNO Foundation also has a **Schwab Account** that stock donations can be transferred to.

Account Name: UNIVERSITY OF NEW ORLEANS FOUNDATION

Account #: 79486415

The institution: CHARLES SCHWAB

The DTC#: 0164

Download the form [here](#).

### **End the year on a High Note: Check-in on your Estate**

Don't have a Will? Or do you need an up-to-date legal will? The UNO Foundation has partnered with Freewill to offer you an online resource that guides you through the process of creating a legally valid will in less than 30 minutes.

This Holiday Season, take care of all the changes in your life and [write or update your will today](#).

### **FOR MORE INFORMATION REGARDING YEAR-END CONTRIBUTIONS FOR 2022**

For more information regarding year-end options, visit [uno.planmylegacy.org](http://uno.planmylegacy.org)

Or please contact: Eric Balukonis at 504.280.6159 or by email at [ebalukonis@unofoundation.org](mailto:ebalukonis@unofoundation.org)

***For 2022 charitable giving tax credit, please remember donations should be postmarked by December 31, 2022, and online gifts must be made by midnight (EST) December 31, 2022.***