

Stock Donation Procedure

The UNO Foundation has a **Merrill Lynch** account that stock donations can be transferred to. Have your broker transfer your stock to the following:

Merrill Lynch

Broker: Scott Hardie
Phone #: 504-586-7644
Acct name: UNO Foundation
Acct #: 59404A35
DTC#: 8862

Or download the form [here](#).

The UNO Foundation also has a **Schwab Account** that stock donations can be transferred to.

Account Name: UNIVERSITY OF NEW ORLEANS FOUNDATION
Account #: 79486415
The institution: CHARLES SCHWAB
The DTC#: 0164

Or download the form [here](#).

Or you can take advantage of our partnership with Freewill, and make your stock gift quickly and hassle-free by beginning your forms with our [free online tool](#).

We ask that you also notify us of your stock transfer so that we may appropriately credit and acknowledge your generosity.

Please complete the relevant **Stock Donation Transfer Form** to tell us the following information:

- Name of stock transferred
- Number of shares
- Copy of brokerage firm stock transfer instructions (including any restrictions on liquidating)
- Approximate date of transfer, and
- How would you like your gift to be used?

For Questions or Additional Information, contact:

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