

University of New Orleans Foundation
Merrill Lynch Stock Donation and Transfer Transmittal Form

Stock Donation Procedure

1. Stock transfers should be made to the following University of New Orleans Foundation Merrill Lynch account:

- a) Merrill Lynch
- b) Broker Scott Hardie
- c) Phone # 504-586-7644
- d) Acct name: UNO Foundation
- e) Acct # 59404A35
- f) DTC# 8862

2. We ask that you also notify us of your stock transfer so that we may appropriately credit and acknowledge your generosity. Please include the following information:

- a) Name of stock, electronically traded funds (ETFs) or mutual fund transferred: _____
- b) Stock, electronically traded funds (ETFs) or mutual fund symbol (if known): _____
- c) Number of shares, including fractions, if applicable: _____
- d) Copy of brokerage firm stock transfer instructions (including any restrictions on liquidating)
- e) Approximate date of transfer: _____
- f) Instructions on how your gift is to be used:

3. Donor Name: _____
- Mailing Address: _____
- City, State: _____ Zip _____
- Preferred email: _____
- Preferred phone: _____

Please Return to:

Jeff Bush
Chief Development Officer
Phone: 504.280.3996 | Fax: 504.280.1080
Email: jbush@unofoundation.org