

How to Add an Attachment to an Award in Workday

CONTENTS OVERVIEW

Instructions

- 1. Navigate to the individual award page, either by typing a portion of its name into the main navigation bar or by selecting the award in the **View Award** task.
- 2. Click the **ACTIONS** button next to the award name in the blue bar; a fly-out menu will appear.
- 3. Hover over Award in the left-hand sidebar of the menu; click Manage Attachments.

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por	Actions		Award	
	Award	> <	View Award Task Status	ov
roq	Additional Data	>	Amend Award	
dm	Favorite	>	Copy Create Award	
	Integration IDs	>	Find Subrecipients	
/er	Plan Template	>	Maintain Award Tasks	
2	Reporting	>	Maintain Billing Status for Award Grant Transactions Manage Attachments	
ım	Roles	>	Correct	lth

4. Click the **Select Files** button and navigate to the file you wish to attach; alternatively, drag the file from a File Explorer window into the **Drop files here** box.

NOTE: It is best to upload PDFs whenever possible.

- 5. After uploading a file, a new screen will appear.
- 6. Comment Enter any comments you would like to leave about the file.
- 7. Attachment Category Select the <u>attachment category</u> that *best represents* the contents of the file. The options are listed on the next page.
- 8. To upload another document, click the **Upload** button.
- 9. Click the **OK** button at the bottom of the page to save and submit your attachment.

NOTE: Attachments to the award may be viewed from the award page by selecting **Overview** tab then the **Attachments** tab.

Attachment Category Options

The following **Attachment Categories** may be associated with any document uploaded into an award page in Workday. You may only select one attachment category per document.

- o Amendment Approved by Sponsor
- o Biosketch/CV
- o Budget
- Budget Justification
- CFDA Form
- CFDA Number Description
- Change of PI
- Conflict of Interest Form (NOTE: This would be the SharePoint Award Proposal form.)
- o Cost Share Post Award Documentation
- Cost Share Proposal Documentation
- o Deobligation Notice
- o Email/Negotiation
- Notice of Award/Executed Contract
- Notice of Intent
- o Other Documents
- o Proposal Submitted to Sponsor
- Request for Proposal/Sponsor Guidelines
- o Statement of Work
- Sub Letter of Commitment
- Subrecipient Risk/Profile Questionnaire
- Supplement From Sponsor
- o Terms and Conditions
- o Transfer Grant In
- o Transfer Grant Out
- UNO Advanced Award Request Form
- UNO NOGA
- UNO Proposal Routing Form (NOTE: This would also be the SharePoint Award Proposal form.)