

# JOSEPH D. BEAMS, PHD, CPA

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## EDUCATION

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- Ph.D. Accounting, Virginia Polytechnic Institute and State University, 2003
- M.S. Accounting, Concentration in Tax, University of Virginia, 1994
- B.S. Accounting, Minor in Math, University of Virginia – College at Wise, 1993

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## PROFESSIONAL EXPERIENCE

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- 2014-present University of New Orleans, Oil and Gas Professor of Accounting
- 2010-2014 University of New Orleans, Oil and Gas Associate Professor of Accounting
- 2009-2010 University of New Orleans, Associate Professor of Accounting (tenured)
- 2003-2009 University of New Orleans, Assistant Professor of Accounting
- 1998-2003 Virginia Polytechnic Institute and State University, Graduate Teaching Assistant
- 1996-2003 Mid-Atlantic CPAs, LLC, Managing Member/Owner
- 1994-1996 Firebaugh and Berry Inc., CPAs, Staff Accountant

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## PUBLICATIONS

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Beams, J. and Y. Yan. "The Effect of Financial Crisis on Auditor Conservatism: US Evidence." Forthcoming at *Accounting Research Journal*.

Amoruso, A. and J. Beams. "CEO Compensation and the Reported Value of Stock Options in Initial Public Offerings." *Review of Accounting and Finance*, 2014: 232-250.

Beams, J., H. Huang, and Y. Yan. "Top Management Resignation and Firms' Subsequent Bankruptcy." *Accounting and the Public Interest* (AAA Policy Sectional Journal) July 2013: 39-54.

Briggs, J. and J. Beams. "Asset Securitization in a Changing Environment." *The CPA Journal*,

September 2012: 64-67.

Beams, J. and J. Briggs. "Tax Strategies and Pitfalls of Planning for College." *Practical Tax Strategies*, May 2012: 221-226.

Beams, J. and J. Briggs. "Tax Planning for Parents of College Students." *Journal of Accountancy*, March 2012: 50-54.

Briggs, J. and J. Beams. "Securitization of Assets: An Accounting and Finance Case." *The Accounting Educators' Journal*, 2012: 25-42.

Beams, J., W. Belski, and J. Briggs. "A Test of Deterrents to Insider Trading Using Importance Ratings." *Accounting and the Public Interest (AAA Policy Sectional Journal)* Fall 2008: 94-113.

Belski, W., J. Beams, and J. Brozovsky. "Ethical Judgments in Accounting: An Examination on the Ethics of Managed Earnings." *Journal of Global Business Issues*, Fall 2008: 59-68.

Beams, J. and W.E. Seago. "Why Some Taxpayers Benefit from Not Claiming Deductions." *Taxes-The Tax Magazine*, May 2006: 39-44.

Beams, J. and E. Houser. "The Underutilization of IRAs." *Strategic Finance*, April 2006, Web Exclusive available at [https://www.imanet.org/publications\\_sfm\\_bi\\_apr2006.asp](https://www.imanet.org/publications_sfm_bi_apr2006.asp): 1-4.

Beams, J., A. Amoruso, and F. Richardson. "Discretionary Reporting of Stock Options by IPO Firms." *Accounting Horizons*, December 2005: 223-236.

Beams, J. "Stock Options: This Time It's Going to be Different." *Strategic Finance*, November 2004: 50-51.

Beams, J. and L. Nelsestuen. "Tax Planning With the Retirement Savings Contribution Credit." *Practical Tax Strategies*, September 2004: 162-167.

Beams, J. and L. Nelsestuen. "Limitations of the Retirement Savings Contribution Credit." *Tax Practice*, July 2004: 35-38.

Beams, J., L. Killough, and R. Brown. "An Experiment Testing the Determinants of Non-Compliance with Insider Trading Laws." *Journal of Business Ethics*, July 2003: 309-323.

## WORKING PAPERS

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Beams, J., W. Boonyanet, P. Chatraphorn, and Y. Yan. "The Effect of CEO and CFO Resignations on Going Concern Opinions."

Beams, J. "The Impact of Tipping and Loss Avoidance on Insider Trading." Submitted to *Journal of Business Ethics*.

## REFEREED PROCEEDINGS

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“Effect of Financial Crisis on Auditor Conservatism.” (with Y. Yan), *American Accounting Association 2014 Forensic and Investigative Accounting Section Midyear Research Conference*.

“The Effect of CEO and CFO Resignations on Going Concern Opinions.” (with Y. Yan), *American Accounting Association 2012 Annual Meeting*.

“CEO Resignation and Subsequent Firm’s Bankruptcies.” (with W. Huang and Y. Yan), *American Accounting Association 2010 Forensic and Investigative Accounting Section Research Conference*.

“CEO Resignation and Subsequent Firm’s Bankruptcies.” (with W. Huang and Y. Yan), *American Accounting Association 2010 Southeast Regional Meeting*.

“CEO Compensation and the Disclosure of Stock Options by IPO Firms.” (with A. Amoruso), *American Accounting Association 2009 Mid-Atlantic Region Meeting*.

## COURSES TAUGHT

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|---------------------------|---|
| University of New Orleans | <ul style="list-style-type: none"><li>• Executive MBA - Advanced Accounting Analysis for Decision Making (Taught in New Orleans, Jamaica, and Puerto Rico)</li><li>• Executive MBA - Special Topics in Accounting: Financial Accounting</li><li>• Cost Accounting</li><li>• Accounting Lab</li><li>• Principles of Financial Accounting – Including Auditorium Classes</li><li>• Principles of Financial Accounting – Online Course</li><li>• Managerial Accounting</li><li>• Managerial Accounting – Online Course</li></ul> |
| VA Tech                   | <ul style="list-style-type: none"><li>• Cost Accounting</li><li>• Advanced Income Tax (Corporate, Partnership, Estates and Trusts)</li><li>• Introduction to Business Information Systems</li><li>• Personal Computers in Business</li><li>• Principles of Financial Accounting</li><li>• Managerial Accounting</li></ul>   |
| Roanoke County            | <ul style="list-style-type: none"><li>• Computerized Accounting (using QuickBooks)</li></ul>  |

## ACADEMIC SERVICE - UNIVERSITY

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Originator and Advisor for Institute of Management Accountants UNO Student Chapter (2010-present)

Co-Advisor for UNO Chapter of Beta Alpha Psi (2009-present)

Developed and maintained online exit interview system for accounting department (2006-present)

Developed and maintained online jobs database for accounting students (2006-2011)

Department of Accounting Webmaster (2008-present)

Department of Accounting Web and Technology Committee - Chair (2004-present)

Coordinator for Principles of Financial Accounting (2005-present)

Managerial/Cost Accounting Course Coordinator (2012-present)

Department of Accounting Advisory Committee – Member (2011-present)

Executive Education Committee – Member

Student Recruitment, Development, Retention and Assessment Committee (2007-present)

Grade Appeals Committee – Chair (2013-2014)

Faculty Recruiting Committee – Member

Instructional Resource Committee – Chair (2013-present)

Research and Faculty Develop Committee – Member

Department of Accounting Curriculum and 150-hour Program Committee – Member

Get To Know UNO (recruiting event) - Accounting Representative (Fall 2013)

## ACADEMIC SERVICE - NATIONAL

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Reviewer for Auditing Section Midyear Conference and Doctoral Consortium 2014

Review Board for *Issues in Accounting Education 2008-2011*

Ad Hoc Reviewer for *Journal of Business Ethics*

Ad Hoc Reviewer for *Quantitative Finance*

Ad Hoc Reviewer for 5<sup>th</sup> Asian Academic Accounting Association Conference (2004)

Book Reviewer for *Managerial Accounting 7<sup>th</sup> Edition* by Ronald Hilton (2007)

American Accounting Association - Member

Institute of Management Accountants - Member

American Institute of Certified Public Accountants - Member

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## HONORS AND ACHIEVEMENTS

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2013 Teaching Award - Outstanding Faculty in Accounting – Student Choice Teaching Award

2010 Teaching Award - Outstanding Faculty in Accounting – Student Choice Teaching Award

CPA – Licensed in Virginia

American Accounting Association New Faculty Consortium

American Accounting Association Doctoral Consortium Fellow

American Accounting Association Doctoral Scholarship

Beta Gamma Sigma – National Honor Society

Beta Alpha Psi – National Honorary Accounting Society

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## SERVICE - COMMUNITY

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2010-2013      Chess Coach for Metairie Academy for Advanced Studies

- 2013 Louisiana State Chess Champions
- 2012 Louisiana State Chess Champions
- 2013 Louisiana Scholastic Chess Champions

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- 2011 Louisiana Scholastic Chess Champions