

# JOSEPH D. BEAMS, PHD, CPA

KPMG Professor of Accounting

Oil and Gas Professor of Accounting

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## EDUCATION

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- Ph.D. Accounting, Virginia Polytechnic Institute and State University, 2003
- M.S. Accounting, Concentration in Tax, University of Virginia, 1994
- B.S. Accounting, Minor in Math, University of Virginia – College at Wise, 1993

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## PROFESSIONAL EXPERIENCE

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- 2014-present University of New Orleans, Professor of Accounting
- 2009-2014 University of New Orleans, Associate Professor of Accounting (tenured)
- 2003-2009 University of New Orleans, Assistant Professor of Accounting
- 1998-2003 Virginia Polytechnic Institute and State University, Graduate Teaching Assistant
- 1996-2003 Mid-Atlantic CPAs, LLC, Managing Member/Owner
- 1994-1996 Firebaugh and Berry Inc., CPAs, Staff Accountant

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## PUBLICATIONS

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Briggs, J., J. Beams, C. Baril, and L. Betancourt. "Variable Lease Payments: Implications Under the New Lease Standard." *The CPA Journal*, February 2017: 38-45.

Beams, J., Y. Yan, W. Boonyanet, and P. Chatraphorn. "The Effect of CEO and CFO Resignations on Going Concern Opinions." *Accounting and Finance Research*, Volume 5, Issue 4, 2016: 76-88.

Beams, J. and P. Chatraphorn. "The Impact of Tipping and Loss Avoidance on Insider Trading." *Journal of Forensic and Investigative Accounting*, Volume 8, Issue 2, Special Issue, 2016.

Beams, J. and Y. Yan. "The Effect of Financial Crisis on Auditor Conservatism: US Evidence." *Accounting Research Journal*, 2015: 160-171.

Amoruso, A. and J. Beams. "CEO Compensation and the Reported Value of Stock Options in Initial Public Offerings." *Review of Accounting and Finance*, 2014: 232-250.

Beams, J., H. Huang, and Y. Yan. "Top Management Resignation and Firms' Subsequent Bankruptcy." *Accounting and the Public Interest* (AAA Policy Sectional Journal) July 2013: 39-54.

Briggs, J. and J. Beams. "Asset Securitization in a Changing Environment." *The CPA Journal*, September 2012: 64-67.

Beams, J. and J. Briggs. "Tax Strategies and Pitfalls of Planning for College." *Practical Tax Strategies*, May 2012: 221-226.

Beams, J. and J. Briggs. "Tax Planning for Parents of College Students." *Journal of Accountancy*, March 2012: 50-54.

Briggs, J. and J. Beams. "Securitization of Assets: An Accounting and Finance Case." *The Accounting Educators' Journal*, 2012: 25-42.

Beams, J., W. Belski, and J. Briggs. "A Test of Deterrents to Insider Trading Using Importance Ratings." *Accounting and the Public Interest* (AAA Policy Sectional Journal) Fall 2008: 94-113.

Belski, W., J. Beams, and J. Brozovsky. "Ethical Judgments in Accounting: An Examination on the Ethics of Managed Earnings." *Journal of Global Business Issues*, Fall 2008: 59-68.

Beams, J. and W.E. Seago. "Why Some Taxpayers Benefit from Not Claiming Deductions." *Taxes-The Tax Magazine*, May 2006: 39-44.

Beams, J. and E. Houser. "The Underutilization of IRAs." *Strategic Finance*, April 2006, Web Exclusive available at [https://www.imanet.org/publications\\_sfm\\_bi\\_apr2006.asp](https://www.imanet.org/publications_sfm_bi_apr2006.asp): 1-4.

Beams, J., A. Amoruso, and F. Richardson. "Discretionary Reporting of Stock Options by IPO Firms." *Accounting Horizons*, December 2005: 223-236.

Beams, J. "Stock Options: This Time It's Going to be Different." *Strategic Finance*, November 2004: 50-51.

Beams, J. and L. Nelsestuen. "Tax Planning With the Retirement Savings Contribution Credit." *Practical Tax Strategies*, September 2004: 162-167.

Beams, J. and L. Nelsestuen. "Limitations of the Retirement Savings Contribution Credit." *Tax Practice*, July 2004: 35-38.

Beams, J., L. Killough, and R. Brown. "An Experiment Testing the Determinants of Non-Compliance with Insider Trading Laws." *Journal of Business Ethics*, July 2003: 309-323.

## WORKING PAPERS

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Briggs, J. and J. Beams. "Bringing SEC Comment Letters Into the Classroom." Revise and resubmit at *The Accounting Educators' Journal*.

## REFEREED PROCEEDINGS

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"Effect of Financial Crisis on Auditor Conservatism." (with Y. Yan), *American Accounting Association 2014 Forensic and Investigative Accounting Section Midyear Research Conference*.

"The Effect of CEO and CFO Resignations on Going Concern Opinions." (with Y. Yan), *American Accounting Association 2012 Annual Meeting*.

"CEO Resignation and Subsequent Firm's Bankruptcies." (with W. Huang and Y. Yan), *American Accounting Association 2010 Forensic and Investigative Accounting Section Research Conference*.

"CEO Resignation and Subsequent Firm's Bankruptcies." (with W. Huang and Y. Yan), *American Accounting Association 2010 Southeast Regional Meeting*.

"CEO Compensation and the Disclosure of Stock Options by IPO Firms." (with A. Amoruso), *American Accounting Association 2009 Mid-Atlantic Region Meeting*.

## COURSES TAUGHT

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- Executive MBA - Advanced Accounting Analysis for Decision Making (Taught in New Orleans, Jamaica, and Puerto Rico)
- Executive MBA - Special Topics in Accounting: Financial Accounting
- Executive MS HRT – Hospitality Accounting – Online Course
- Cost Accounting
- Advanced Income Tax (Corporate, Partnership, Estates and Trusts)
- Accounting Lab – Hands on lab to accompany intermediate accounting
- Introduction to Business Information Systems
- Personal Computers in Business
- Principles of Financial Accounting – Including Auditorium Classes
- Principles of Financial Accounting – Online Course
- Managerial Accounting

- Managerial Accounting – Online Course
- Computerized Accounting (using QuickBooks)
- Online Investing

## ACADEMIC SERVICE - UNIVERSITY

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Beta Alpha Psi Nation Meeting (Summer 2018)

Budget and Fiscal Affairs Board within Faculty Senate for the 2016-2017 academic year

Faculty Senate for University of New Orleans 2016-2017 academic year

Committee member for University of New Orleans Research Misconduct Investigation Committee (2016)

Faculty Mentor for University of New Orleans Momentum initiative to help disadvantaged students (2016)

Originator and Advisor for Institute of Management Accountants UNO Student Chapter (2010-present)

Co-Advisor for UNO Chapter of Beta Alpha Psi (2009-present)

Developed and maintained online exit interview system for accounting department (2006-present)

Coordinator for Principles of Financial Accounting (2005-present)

Developed and maintained online jobs database for accounting students (2006-2011)

Department of Accounting Webmaster (2008-present)

Department of Accounting Web and Technology Committee - Chair (2004-present)

Managerial/Cost Accounting Course Co-coordinator (2012-present)

Department of Accounting Advisory Committee – (2011-present)

Executive Education Committee – Member

Student Recruitment, Development, Retention and Assessment Committee (2007-present)

Grade Appeals Committee – Chair (2013-2014)

Faculty Recruiting Committee – Member

Instructional Resource Committee – Chair (2013-present)

Research and Faculty Develop Committee – Member

Department of Accounting Curriculum and 150-hour Program Committee – Member

Get To Know UNO (recruiting event) - Accounting Representative (Fall 2013)

## ACADEMIC SERVICE - NATIONAL

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Reviewer for Review of Accounting and Finance (2018)

Reviewer for Review of Accounting and Finance (2017)

Reviewer for Accounting Research Journal (2016)

Reviewer for Review of Accounting and Finance (2016)

Reviewer for Journal of Forensic and Investigative Accounting (2015)

Reviewer for Accounting Research Journal (2015)

Reviewer for Auditing Section Midyear Conference and Doctoral Consortium (2014)

Review Board for *Issues in Accounting Education* (2008-2011)

Ad Hoc Reviewer for *Journal of Forensic and Investigative Accounting*

Ad Hoc Reviewer for *Journal of Business Ethics*

Ad Hoc Reviewer for *Quantitative Finance*

Ad Hoc Reviewer for 5<sup>th</sup> Asian Academic Accounting Association Conference (2004)

Book Reviewer for *Managerial Accounting 7<sup>th</sup> Edition* by Ronald Hilton (2007)

American Accounting Association - Member

Institute of Management Accountants - Member

American Institute of Certified Public Accountants - Member

## HONORS AND ACHIEVEMENTS

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2017 KPMG Professorship in Accounting

2013 Teaching Award - Outstanding Faculty in Accounting – Student Choice Teaching Award

2010 – Oil and Gas Professorship in Accounting

2010 Teaching Award - Outstanding Faculty in Accounting – Student Choice Teaching Award

CPA – Licensed in Virginia

American Accounting Association New Faculty Consortium

American Accounting Association Doctoral Consortium Fellow

American Accounting Association Doctoral Scholarship

Beta Gamma Sigma – National Honor Society

Beta Alpha Psi – National Honorary Accounting Society

## SERVICE - COMMUNITY

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- 2010-2013      Chess Coach for Metairie Academy for Advanced Studies
- 2013 Louisiana State Chess Champions
  - 2012 Louisiana State Chess Champions
  - 2013 Louisiana Scholastic Chess League Champions
  - 2012 Louisiana Scholastic Chess League Champions
  - 2011 Louisiana Scholastic Chess League Champions